

PRIME DAILY

February 11, 2025



Wall Street ends higher on AI strength

America's main indexes closed higher on Monday, lifted by Nvidia and other AI-related stocks. Steelmakers surged after U.S. President Donald Trump said he would impose additional tariffs on steel and aluminium imports. Trump's latest potential trade barrier escalation would introduce 25% tariffs on all U.S. steel and aluminum imports in addition to already prevailing duties on the metals. The US dollar surged while gold prices moved to record highs.

With the fourth-quarter reporting season over halfway through, S&P 500 companies are expected to have posted year-over-year earnings growth of 14.8%, up from expectations of less than 10% at the start of 2025.

Investors are also looking to Federal Reserve Chair Jerome Powell's biannual monetary policy report to the Senate Budget Committee on Tuesday and presented to the House of Representatives Financial Services Committee on Wednesday.

The Indian rupee plunged to an unprecedented low of 87.95 following US President Donald Trump's announcement of sweeping tariffs on metal imports.

Nifty continued its downward spiral for the fourth consecutive session yesterday, the index shed 178 points or 0.76% to settle at 23,381. The bearish sentiment cast its shadow across all sectoral benchmarks, with Nifty Realty, Metal, and Consumer Durables emerging as the worst-hit segments.

Nifty's immediate support lies at 23222, while resistance is anticipated in the 23500-23600 band.

The bulls must defend Nifty's crucial 23,222 support level to maintain its "higher high—higher low" structure. A successful defense could trigger short-covering, while a breach below 23222 would likely intensify selling pressure.



Global Equity Indices			
	Close	Abs. Change	% Change
Indian Indices			
Sensex	77,312	-548.4 ▼	-0.70%
Nifty	23,382	-178.4 ▼	-0.76%
Midcap	52,471	-1138.1 ▼	-2.12%
Small cap	16,649	-358.1 ▼	-2.11%
US Indices			
Dow Jones	44,470	167.0 ▲	0.38%
S&P 500	6,066	40.4 ▲	0.67%
Nasdaq	19,714	190.9 ▲	0.98%
European Indices			
FTSE	8,768	67.3 ▲	0.77%
DAX	21,912	124.7 ▲	0.57%
CAC	8,006	33.2 ▲	0.42%
Asian Indices			
Shanghai	3,310	5.9 ▲	0.18%
Hang Seng	21,384	250.7 ▲	1.19%
Nikkei	38,801	14.2 ▲	0.04%

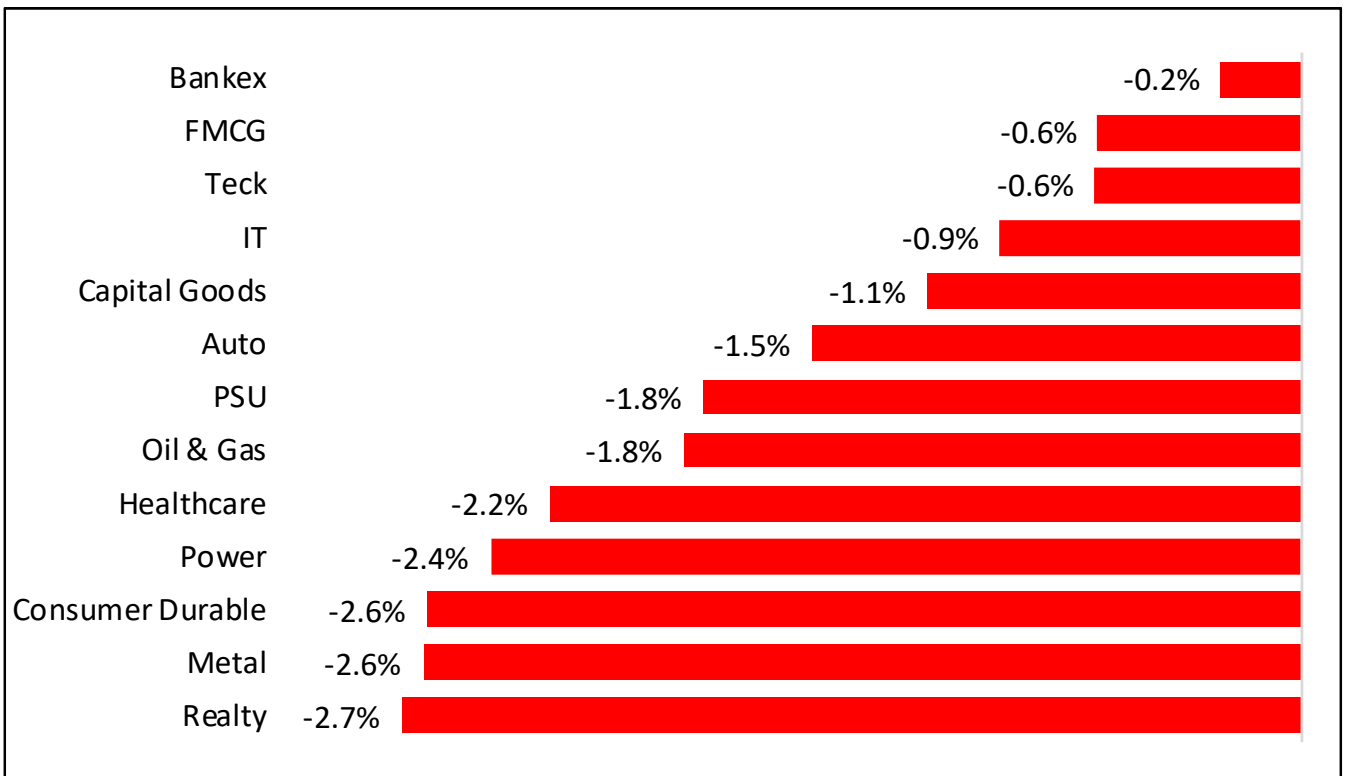
Indices Futures			
	Close	Abs. Change	% Change
Indian Indices			
IFSC Nifty	23,468	27.5 ▲	0.12%
US Indices			
Dow Jones	44,475	-106.0 ▼	-0.24%
S&P 500	6,069	-8.5 ▼	-0.14%
Nasdaq	21,754	7.5 ▲	0.03%
European Indices			
FTSE	8,745	20.0 ▲	0.23%
DAX	21,988	57.0 ▲	0.26%
Asian Indices			
Shanghai	3,817	-84.4 ▼	-2.16%
Hang Seng	21,429	-138.0 ▼	-0.64%
Nikkei	38,800	40.0 ▲	0.10%

Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
INFY	14.9	0.06
KOTAKBANK	10.1	0.04
BHARTIARTL	9.8	0.04
ICICIBANK	9.0	0.04
HCLTECH	1.9	0.01

Bottom Five (Negative Contributors)		
Stock	Points	% Change
HDFCBANK	-28.8	-0.12
RELIANCE	-19.8	-0.08
INFY	-18.8	-0.08
TRENT	-12.8	-0.05
M&M	-12.1	-0.05

BSE Sectoral Leaders & Laggards

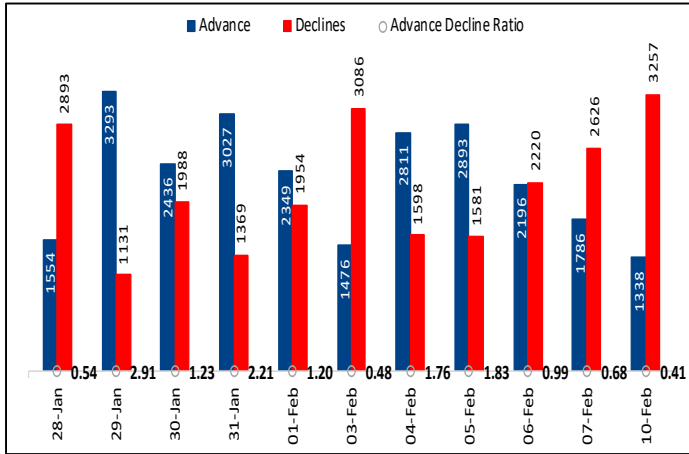


Nifty50 Index Top Pops & Drops

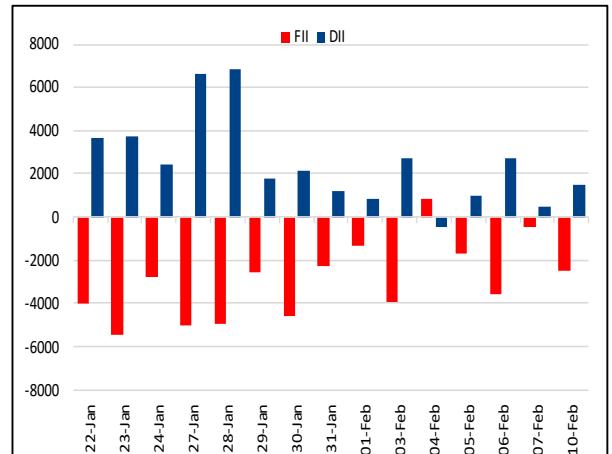
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
KOTAKBANK	1,962.9	1.74%	3,569,373
BHARTIARTL	1,694.5	1.06%	6,782,878
BRITANNIA	4,915.0	0.91%	625,074
TATACONSUM	1,027.0	0.57%	1,418,998
HCLTECH	1,734.0	0.48%	1,823,071

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
TRENT	5,210.0	-4.48%	1,529,876
POWERGRID	269.1	-3.27%	16,709,670
TATASTEEL	133.9	-3.18%	26,120,805
TITAN	3,325.0	-2.91%	904,436
ONGC	242.9	-2.43%	7,582,536

BSE Advance & Declines



Institutional Activities



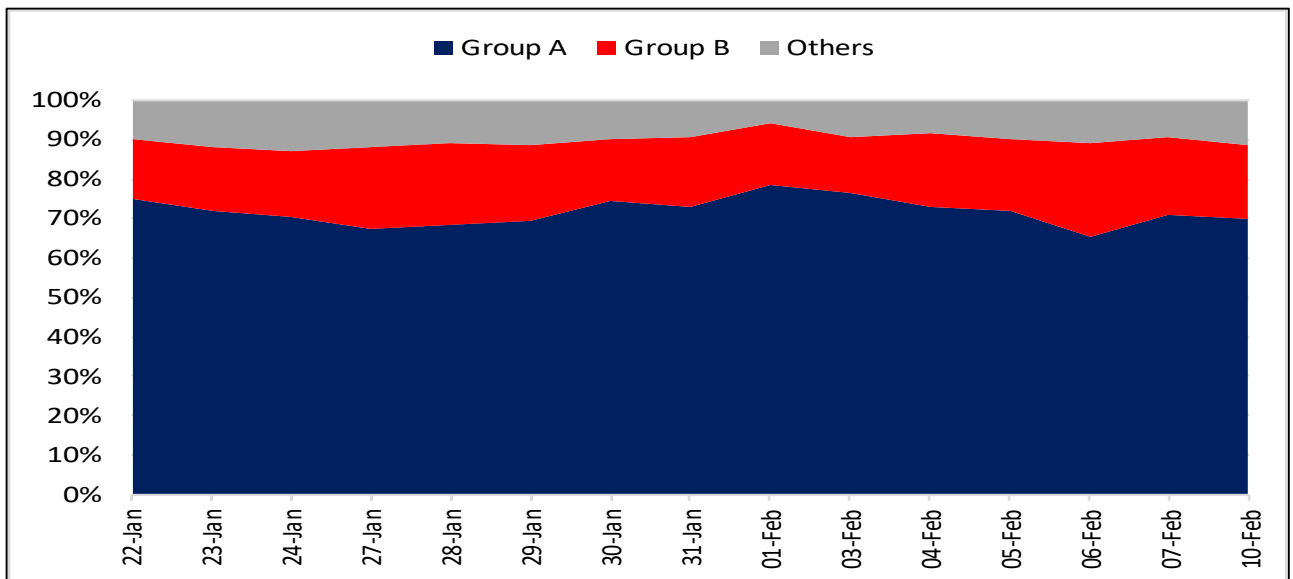
52 Week High Stocks

	10-Feb-25	7-Feb-25
BSE Universe	170	109
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
REDINGTON	241.9	244.9
M&M	3137.5	3276.3
KOTAKBANK	1959.5	1964.7




52 Week Low Stocks

	10-Feb-25	7-Feb-25
BSE Universe	198	105
BSE Group A Stocks Hitting 52 Week Low		
Stocks	Price	52 Week Low
GRINFRA	1155.1	1154.0
THOMASCOOK	138.3	137.1
PAISALO	41.4	39.8
GUJGASLTD	443.5	441.1
ROLEXRINGS	1665.9	1655.1

BSE Cash Market Turnover Participant-wise



News Highly Sensitive to Stock Price

Impact	Stock	News
	Patanjali Foods	Patanjali Foods reported a 71.3% surge in net profit in Q3FY25 at Rs 370.9 crore. Revenue from operations grew 15.1% YoY to Rs 9,103 crore. Total sales from FMCG, Food and HPC declined 1.5% YoY at Rs 2458 crore. Edible Oil sales reported 22.5% increase to Rs 6717.5 crore.
	Neuland Laboratories Q3FY25 result update	<p>Revenue for the quarter grew 1.3% YoY at Rs 398cr. Operating margin was down 810bps YoY at 21.8%. Net profit was up 24.8% YoY at Rs 101.6cr. It included one-off exceptional gain of Rs 55.8cr in the quarter.</p> <p>CMS revenue declined 19% YoY at Rs 156cr. Prime API business reported strong growth in the quarter.</p> <p>Company derived 39% of revenue from CMS, 33% from Prime APIs, 23% from Specialty APIs and the balance from others in Q3FY25.</p> <p>EPS for the quarter stood at Rs 79.2 and it stood at Rs 181.1 for 9M FY25. At CMP, the stock trades at 44x FY27E EPS.</p>
	National Aluminium Company (Nalco) Q3FY25 result update	Revenue grew 39.3% to Rs 4,662 crore. EBITDA surged 201% to Rs 2,327 crore. Operating margin increased 2,680bps to 49.9%. Net profit was up 233.2% to Rs 1,566 crore. Other Income increased 98% YoY at Rs 99.1 crore.

Stock	News
Grasim Industries	<p>Grasim Industries Ltd reported a standalone net loss of Rs 168.7 crore in Q3FY25 as the company continued to face pressures in its cellulosic fibres and chemicals segments from Chinese imports, hurting realisations. The company has also continued to build up its paints business under the Birla Opus brand, on which it is spending around Rs 10,000 crore by way of capital expenditure, increasing its total expenses year-on-year.</p>
Varun Beverages	<p>Varun Beverages Ltd reported revenue of Rs 3,689 crore during the October to December quarter, which on a year-on-year basis, was a growth of 38%. PAT surged by 40% to Rs 185 crore as higher raw material costs overshadowed volumes growth driven by its expansion in Africa.. India volumes grew 11.4%, while consolidated volumes rose 23.2%, largely led by new territories resulting in consolidated revenues increase.</p>
FSN E-Commerce Ventures	<p>Nykaa witnessed a sharp 61% jump in Q3 profit after tax to Rs 26 crore while its revenue from operations rose 26.7% YoY to Rs 2,267.21 crore as against Rs 1,788.80 crore in the year-ago quarter. The Beauty Vertical saw accelerated growth momentum, up 32% YoY. The fashion vertical continues to show improvement in profitability with cost efficiencies across several cost items.</p>
Bata India Ltd Q3FY25 results review	<p>Bata India results were below expectations in Q3FY25. Its consolidated revenue grew by 1.7% YoY to Rs 919 crore and EBITDA stood at Rs 200 crore vs. Rs 182 crore in Q3FY24. EBITDA margin was ramped up by 150 YoY basis to 21.7% in Q3FY25. The company reported net profit was up by 1.3% YoY to Rs 59 crore in Q3FY25. Net Profit margin was unchanged YoY at 6.4% in Q3FY25. Revenue/EBITDA/Net profit grew 9.8%/14.3%/12.9% on QoQ basis, respectively.</p>
Balmer Lawrie Q3FY25 results review	<p>Balmer Lawrie reported a muted performance in Q3FY25. Consolidated revenue grew by 7.8% YoY to Rs 630 crore. EBITDA was up by 14% YoY to Rs 84 crore in Q3FY25. Net profit stood at Rs 48 crore in Q3FY25, decreased 1.8% YoY.</p>
ONGC	<p>ONGC has signed a MoU with BP to explore collaboration in oil and gas projects in India and abroad. The partnership will focus on enhancing production, trading, and exploring new energy vectors. This collaboration aims to boost ONGC's output, optimize management of fields, and create value in additional energy vectors such as carbon sequestration.</p>

Stock	News
Kilburn Engineering	<p>Standalone revenue stood at Rs 91.1 crore growing 25.1% YoY from Rs. 72.8 for Q3FY24. EBITDA was up by 31.2% YoY to Rs 21.7 crore and EBITDA margin stood at 23.9% in Q3FY25 vs. 22.6% in Q3FY24. Net profit stood at Rs 14 crore in Q3FY25 vs. Rs 10.3 crore in Q3FY24 (+36% YoY). The company recorded an order booking of Rs. 167 Crores in Q3 FY25. The order backlog stood at Rs. 409 Crores as of December 31, 2024, providing visibility into future revenue streams.</p>
Power Mech Projects	<p>Consolidated revenue stood at Rs 1,338 crore growing 20.8% YoY from Rs. 1107.5 for Q3FY24. EBITDA was up by 12.7% YoY to Rs 150.9 crore and EBITDA margin stood at 11.3% in Q3FY25 vs. 12.1% in Q3FY24. Net profit stood at Rs 86.5 crore in Q3FY25 vs. Rs 62 crore in Q3FY24 (+39.5% YoY). It was partially driven by lower tax expenses in the quarter.</p>
Ashoka Buildcon Ltd	<p>Standalone revenue stood at Rs 1,791 crore declining 16% YoY from Rs. 2133.5 for Q3FY24. EBITDA was down by 7.4% YoY to Rs 163.3 crore and EBITDA margin stood at 9.1% in Q3FY25 vs. 8.3% in Q3FY24. Net profit stood at Rs 60.6 crore in Q3FY25 vs. Rs 86.6 crore in Q3FY24 (-30.1% YoY).</p>
PNC Infratech	<p>Standalone revenue stood at Rs 1,205 crore declining 33.2% YoY from Rs. 1,803 for Q3FY24. EBITDA was down by 39% YoY to Rs 146 crore and EBITDA margin stood at 12.1% in Q3FY25 vs. 13.2% in Q3FY24. Net profit stood at Rs 83 crore in Q3FY25 vs. Rs 151 crore in Q3FY24 (-45% YoY). MoRTH reduced the period of disqualification (debarment) of its 2 SPV's from 1 year to 4 months from the date of original debarment order subject to completion of certain procedures with NHAI .</p>
Reliance Capital	<p>IndusInd International Holdings Limited (IIHL) is set to acquire the debt-ridden Reliance Capital by February 26 as the National Company Law Tribunal (NCLT) on Monday accepted the acquiring company's request.</p>
HBL Engineering	<p>Revenue for the quarter declined 24.8% YoY at Rs 450.6cr. Operating margin improved 190bps YoY at 20.8%. Net profit was down 18.2% YoY at Rs 64.6cr. Other Income was down 71% YoY at Rs 1.53cr. EPS for the quarter stood at Rs 2.3 and it stood at Rs 8.3 for 9M FY25. At CMP, the stock trades at 35x FY26E EPS.</p>

Stock	News
RVNL	Rail Vikas Nigam Ltd (RVNL) emerged as the lowest bidder (L1) for a Rs 335.4 crore contract from South Western Railway. The project involves the survey, design, supply, installation, testing, and commissioning of Kavach equipment and other associated works over 790 route km (RKM) in the Hubballi and Mysuru divisions.
Shriram Properties	Shriram Properties entered into a joint development agreement (JDA) to develop a premium residential complex in Koyambedu, a key urban micro-market in Chennai. The project will have a total saleable area of 3.2 lakh square feet and is planned for development over the next three years. With an estimated revenue potential of Rs 350-400 crore, the project is expected to be launched in early FY26.
Aditya Birla Capital Limited	The company made an investment of Rs 100 crore in the equity shares of Aditya Birla Capital Digital Limited (ABCDL). Aditya Birla Capital noted that, with this announcement, there is no change in the percentage shareholding of ABCL, and ABCDL will continue to be a wholly-owned subsidiary.
Transrail Lighting Q3FY25 result update	Revenue for the quarter increased 62% YoY at Rs 1358cr. Operating margin improved 170bps YoY at 13.2%. Net profit was up 91.8% YoY at Rs 93.2cr. Other Income declined 39% YoY at Rs 9.2cr. Order intake for the nine months ended December, 2024 stands at Rs 4,715 crore while total order book position stood at Rs 11,499 crore.
Chalet Hotels	Board of Directors approved the acquisition of Mahananda Spa and Resorts Private Limited, a wholly-owned subsidiary of Mankind Pharma Limited and the owning company of The Westin Resort & Spa. It operates 141-room luxury resort in Rishikesh. It had reported revenue of Rs 72cr and EBITDA of Rs 27cr for 9M FY25. It has been done at an enterprise value of Rs 530 crore.
Samhi Hotels	The company has acquired a 100 percent stake in Duet India Hotels, a Chennai-based branded hotel ownership and asset management platform, for an enterprise value of Rs 53.5 crore. Duet India Hotels is a wholly-owned subsidiary of Samhi Hotels and owns 116 rooms at Four Points by Sheraton, Chennai OMR.
Rolls-Royce to double sourcing from India	Rolls-Royce plans to double its supply chain sourcing from India in the next five years, focusing on complex aerospace and defence parts. Rolls-Royce has joint ventures with Hindustan Aeronautics Ltd and Force Motors, as well as long-standing relationships with Tata, Bharat Forge, Godrej & Boyce and others, for manufacturing and sourcing complex parts for its businesses in India.

Stock	News
<p>Lupin Ltd.</p>	<p>Lupin Limited announced that it has received approval from the US FDA for its ANDA for Ipratropium Bromide Nasal Solution (Nasal Spray), 0.03% (21 mcg/spray), to market a generic equivalent of Atrovent Nasal Spray, 0.03%, of Boehringer Ingelheim Pharmaceuticals, Inc. The product will be manufactured at Pithampur facility in India. It is indicated for the symptomatic relief of rhinorrhea associated with allergic and nonallergic perennial rhinitis in adults and children aged 6 years and older. This has estimated annual sales of US\$ 22 million in the US. (IQVIA MAT December 2024).</p>
<p>Escorts Kubota</p>	<p>Escorts Kubota reported 8% rise in Q3FY25 profit to Rs 290 crore as demand rose, boosted by the festive season and above-normal monsoon. Revenue from operations climbed 8.5% to Rs 2,935 crore. Escorts sold 4.5% more tractors in the reported quarter as compared to last year. EBITDA grew 3% to Rs 335 crore while EBITDA margin declined to 11.4% from 12% YoY.</p> <p>The company had transferred its railway equipment division to Sona BLW Precision Forgings for Rs 1,600 crore in the third quarter to focus on its core businesses. The company's board declared interim dividend of Rs 10 per share.</p>
<p>Eicher Motors</p>	<p>Eicher Motor reported 17.5% growth in net profit to Rs 1170 crore. The company's revenue from operations increased 19% on-year to Rs 4,973. The performance was supported by higher sales at Royal Enfield and growth at VE Commercial Vehicles (VECV). Royal Enfield recorded its highest-ever quarterly motorcycle sales, delivering 2,69,039 units, up 17 percent from a year ago.</p>
<p>Uco Bank</p>	<p>Uco Bank has increased its one-year marginal cost-based lending rate (MCLR) by 5 basis points despite the RBI reducing the policy repo rate by 25 basis points. Conversely, Uco Bank, along with Bank of India, Indian Bank, and Karur Vysya Bank, has reduced repo-linked lending rates effective immediately. MCLR-linked loan impacts typically take two quarters to materialize.</p>
<p>Insecticides India</p>	<p>Revenue for the quarter remained flat YoY at Rs 357.7cr. Operating margin improved 130bps YoY at 8.6%. Gross margin was up 590bps YoY at 36.1% due to change in product mix. Net profit was up 41.6% YoY at Rs 17.4cr. PBT for the quarter increased 30% YoY at Rs 22.1cr. It launched 10 new products during 9M FY25.</p> <p>EPS for the quarter stood at Rs 5.96 and it stood at Rs 43.52 for 9M FY25. At CMP, the stock trades at 10.5x FY27E EPS.</p>

Stock	News
Apollo Hospital Enterprises	<p>Overall numbers were in-line with expectations. Revenue for the quarter grew 13.9% YoY at Rs 5527cr as compared to estimate of Rs 5544cr. Operating margin improved 110bps YoY at 13.8% as against expectation of 14%. Net profit was up 51.8% YoY at Rs 372.3cr.</p> <p>Healthcare services revenue grew 13% YoY at Rs 2785cr. EBITDA increased 14% YoY at Rs 670.6cr. Net profit was higher by 21% YoY at Rs 348cr. ARPOB per day increased 7.9% YoY at Rs 60,839 in the quarter.</p> <p>Apollo Hospitals had 9429 operating beds across the network as on Dec-2024. Overall occupancy for hospitals increased to 68% vs. 66%, a year ago.</p> <p>EPS for the quarter stood at Rs 25.9 and it stood at Rs 73.5 for 9MFY25. At CMP, the stock trades at 41.5x FY27E EPS and 22x FY27E EV/EBITDA.</p>
Shilpa Medicare	<p>Revenue for the quarter grew 11.3% YoY at Rs 319.3cr. Operating margin improved 220bps YoY at 25.3%. Gross margin was up 500bps YoY at 72%. Net profit increased 591% YoY at Rs 31.8cr. PBT for the quarter was up 193.5% YoY at Rs 41.6cr. Finance cost declined 55.3% YoY at Rs 11.75cr.</p> <p>API sales declined 10% YoY at Rs 182cr. Formulation business registered 64% YoY increase to Rs 118cr.</p> <p>EPS for the quarter stood at Rs 3.25 and it stood at Rs 6.55 for 9MFY25. At CMP, the stock trades at 20.5x FY27E EPS.</p>
Lumax Industries	<p>Revenue for the quarter increased 40.4% YoY at Rs 887cr. Operating margin contracted 130bps YoY at 7.9%. Net profit was up 31% YoY at Rs 33.5cr due to lower tax expenses. Share of profit from associates stood at Rs 17cr as compared to Rs 11.7cr, a year ago. Finance cost increased 51% at Rs 19.4cr.</p> <p>EPS for the quarter stood at Rs 35.82 and it stood at Rs 102.6 for 9M FY25. At CMP, the stock trades at 14x FY27E EPS.</p>
Galaxy Surfactants	<p>Revenue for the quarter grew 10.8% YoY at Rs 1041.7cr. Operating margin slipped 180bps YoY at 10.1%. Net profit was down 9.5% YoY at Rs 64.6cr.</p> <p>Q3FY25 has been a slow quarter primarily impacted by the slowdown in India. Q4FY25 may remain muted given India's cyclical slowdown, there is a strong probability of demand improvement from Q1FY26.</p>

Key Events

China CPI inflation quickens in January, PPI remains weak

China's consumer inflation accelerated in January from last month, reflecting some increased demand amid the Lunar New Year holiday season, government data showed. However, factory-gate prices continued their downward trajectory, highlighting persistent deflationary pressures in the industrial sector.

Consumer price index inflation grew 0.7% month-on-month in January, its fastest rise in eleven months. The reading was slightly softer than expectations for a 0.8% rise, but quickened sharply from being flat in December.

Japan runs record current account surplus in 2024 on foreign investment returns

Japan's current account surplus jumped to a record last year, data from the finance ministry showed on Monday, as a weaker yen boosted returns on foreign investments that helped to comfortably offset a trade deficit. The surplus in the current account stood at 29.3 trillion yen (\$192.67 billion) in 2024, the largest since comparable data became available in 1985. It represented a 29.5% increase from the previous year.

German commercial property prices show signs of stability after four years of decline

The commercial property market in Germany has exhibited signs of stabilization following a 5.4% drop in prices in 2024. This marks the fourth consecutive year of declines in the sector, according to the VDP banking association. Despite the ongoing decline, the rate of decrease in 2024 was less severe compared to the 10.2% fall experienced in 2023.

Poland's Tusk expects \$160 billion of investment in 2025 to spur growth

Poland is likely to see total investment of more than 650 billion zlotys (\$160 billion) in 2025, Prime Minister Donald Tusk said on Monday, as the government unveiled a package of measures including tax cuts and deregulation to spur growth.

The economy has been one of Europe's fastest growing in recent years, driven largely by private consumption on the back of double-digit wage growth in a tight labour market. But analysts say investment has been a weakness for the country as it tries to catch up with wealthier western European nations.

Nifty : Range bound move; Breakout or breakdown will lead the direction.



Nifty Pharma Index : Indicators & Oscillators are bullish; Expect Further Upside



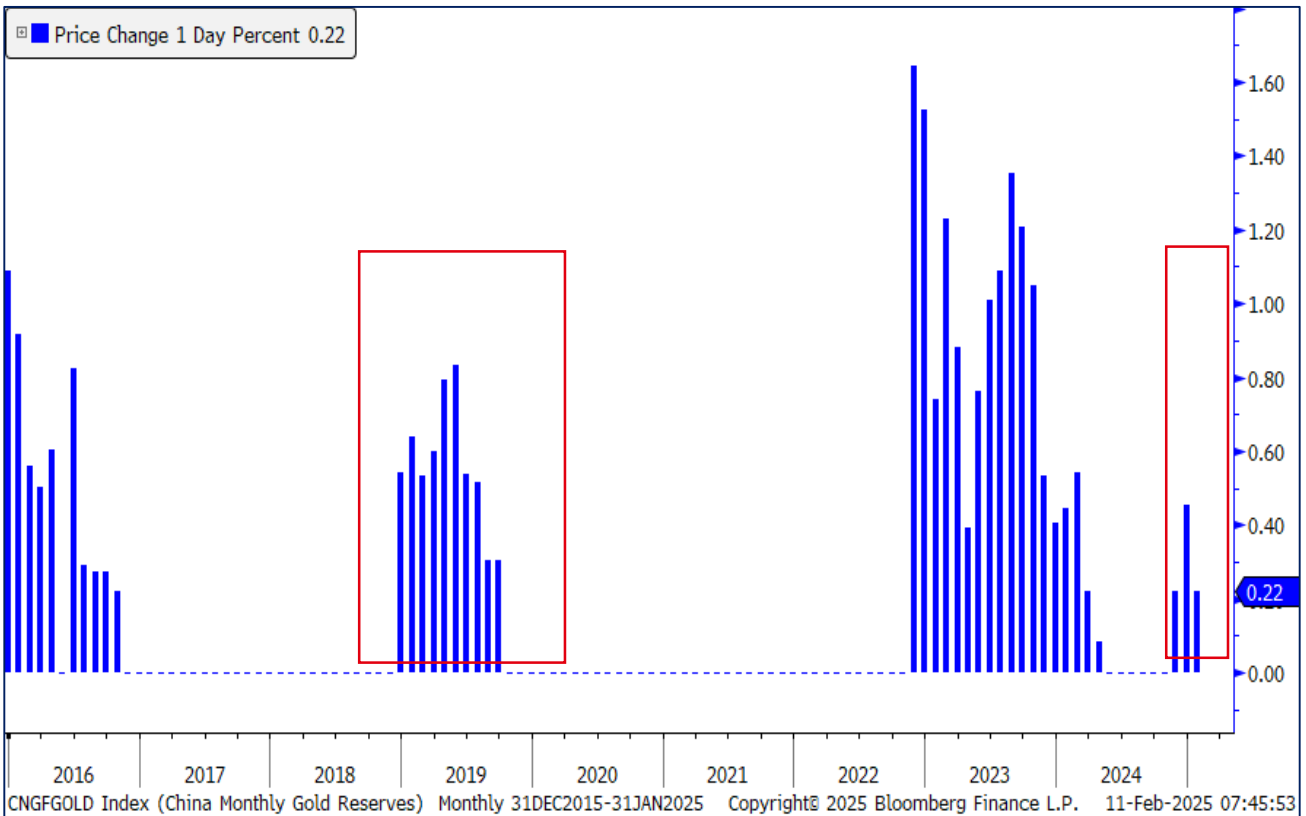
CHART WITH INTERESTING OBSERVATION:

China's Gold Buying During Trump's Term

Observation:

- China significantly increased its gold reserves, particularly between 2018 and 2019. This was part of a broader strategy to diversify its foreign exchange reserves and reduce reliance on the U.S. dollar amid trade tensions and the ongoing trade war with the U.S. At that time, China's central bank made consistent gold purchases for 10 months, marking a notable shift in its monetary strategy.
- Recently, China has been in a similar pattern, with reports showing that it has been buying gold for the past few months, continuing this trend as a way to bolster its reserves. This can also be interpreted as a strategy to safeguard against economic uncertainty, particularly with ongoing global challenges like inflation, currency volatility, and geopolitical tensions.

China Gold Reserves (Change Million Troy Ounce)



Source: Bloomberg, HSL Prime Research

F&O Highlights

SHORT BUILD UP WAS SEEN IN Nifty & BANK NIFTY FUTURES

Create Longs with the SL Of 23300 Levels.

- The index opened on a weak note on Monday and faced persistent selling pressure throughout the session. Despite recovering 50 points from its intraday low of 23,316, it settled 178 points lower, down 0.76%, at 23,381.6.
- Short Build-Up was seen in the Nifty Futures where Open Interest rose by 2.50% with Nifty falling by 0.76%.
- Short Build-Up was seen in the Bank Nifty Futures where Open Interest rose by 4.49% with Bank Nifty falling by 0.35%.
- Nifty Open Interest Put Call ratio fell to 0.75 levels from 0.83 levels. PCR was near oversold territory.
- Amongst the Nifty options (13-Feb Expiry), Call writing is seen at 23600-23700 levels, indicating Nifty is likely to find strong resistance in the vicinity of 23600-23700 levels. On the lower side, an immediate support is placed in the vicinity of 23300-23200 levels where we have seen Put writing.
- Short build-up was seen by FII's in the Index Futures segment where they net sold worth 1,815 cr with their Open Interest going up by 7940 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	23459.15	BUY NEAR 23400	23300	23550
BANK NIFTY FUT	UP	50234.15	BUY NEAR 50000	49600	50500

Nifty50 Snapshot			
	10-Feb-25	07-Feb-25	% Chg.
Nifty Spot	23381.60	23559.95	-0.76
Nifty Futures	23459.15	23614.95	-0.66
Premium/ (Discount)	77.55	55.00	N.A.
Open Interest (OI)	1.83	1.79	2.50
Nifty PCR	0.75	0.83	-9.77

Bank Nifty Snapshot			
	10-Feb-25	07-Feb-25	% Chg.
Bank Nifty Spot	49981.00	50158.85	-0.35
Bank Nifty Futures	50234.15	50354.55	-0.24
Premium/ (Discount)	253.15	195.70	N.A.
Open Interest (OI)	0.33	0.31	4.49
Bank Nifty PCR	0.83	0.85	-2.49

Nifty Options Highest OI (Weekly)			
CALL		PUT	
Strike Price	Open Interest	Strike Price	Open Interest
24000	12234150	22500	7775850

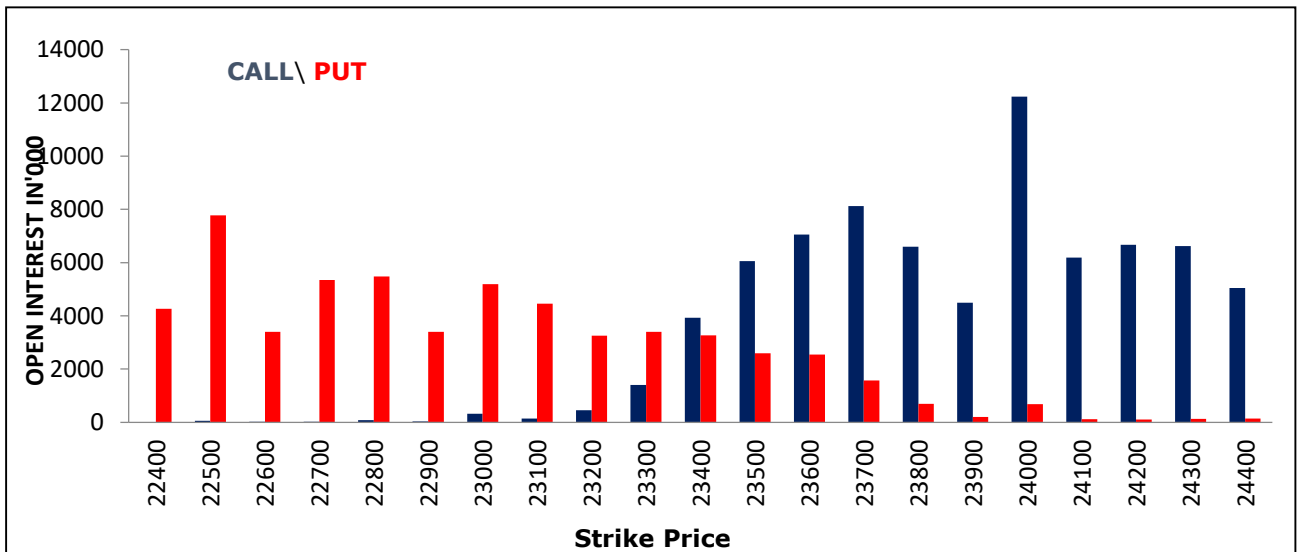
FII Activity On 10 Feb 2025

	BUY		SELL		NET	OPEN INTEREST	
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
Index Futures	12019	1976	23037	3791	-1815	246866	40475
Nifty Futures	6926	1219	13660	2406	-1187	141905	24970
Bank Nifty Fut.	3780	569	6011	905	-335	67002	10106
Index Options	3681611	643658	3646393	636935	6723	2216344	373105
Nifty Options	3390521	599394	3364730	594377	5017	1619692	284032
Bank Nifty Opt.	228464	35050	221024	33619	1430	526256	78908
Stock Futures	256973	15783	291566	17780	-1997	5730302	353600
Stock Options	946896	60925	980137	62738	-1814	1183607	70365

FII's Open Interest (Contracts)

Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
10-Feb-25	246866	141905	67002	2216344	1619692	526256	5730302	1183607
07-Feb-25	238926	138317	65097	2111321	1488936	558072	5726971	1109740
Net Contracts	7940	3588	1905	105023	130756	-31816	3331	73867

Nifty Weekly (13 - Feb) Option Open Interest Distribution



Top Gainers OI Wise		
Company	Future OI (%)	Price (%)
DELHIVERY	22	-6
OIL	17	-5
PHOENIXLTD	15	-1
BERGEPAIN	13	1
VBL	11	-1

Top Losers OI Wise		
Company	Future OI (%)	Price (%)
CHAMBLFERT	-10	-2
CUB	-10	-2
ABBOTINDIA	-9	0
METROPOLIS	-8	-2
BRITANNIA	-6	1

Top Gainers Price Wise		
Company	Future OI (%)	Price (%)
KOTAKBANK	1	2
PAGEIND	3	2
BERGEPAIN	13	1
ESCORTS	1	1
SOLARINDS	-4	1

Top Losers Price Wise		
Company	Future OI (%)	Price (%)
ALKEM	4	-7
MAXHEALTH	11	-6
DELHIVERY	22	-6
LODHA	0	-5
TRENT	10	-5

Long Buildup		
Company	Future OI (%)	Price (%)
BERGEPAIN	13	1
PAGEIND	3	2
ICICIBANK	2	0
WIPRO	1	0
ESCORTS	1	1

Short Buildup		
Company	Future OI (%)	Price (%)
DELHIVERY	22	-6
OIL	17	-5
PHOENIXLTD	15	-1
VBL	11	-1
MAXHEALTH	11	-6

Long Unwinding		
Company	Future OI (%)	Price (%)
CHAMBLFERT	-10	-2
CUB	-10	-2
ABBOTINDIA	-9	0
METROPOLIS	-8	-2
JKCEMENT	-6	-1

Short Covering		
Company	Future OI (%)	Price (%)
BRITANNIA	-6	1
SOLARINDS	-4	1
UBL	-2	0
SHRIRAMFIN	-1	0
BATAINDIA	-1	0

Securities In Ban For Trade – 11.02.2025

No.	Company Name
1.	MANAPPURAM

Economic Calendar

Tuesday	Wednesday	Thursday	Friday	Monday
February 11	February 12	February 13	February 14	February 17
US: NFIB Small Busi. Optimism China: BoP Current Account Balance	India: IIP, CPI, Trade Balance US: MBA Mortgage Application, CPI US: Federal Budget	UK: IIP, Manufacturing Production, Trade Balance, GDP EU: Trade Balance US: Initial & Continuing Jobless Claims	India: WPI EU: GDP, Employment US: IIP, Capacity Utilisation, Mfg. (SIC) Production, Business Inventories	Japan: GDP, IIP EU: Trade Balance

QUARTERLY RESULTS ANNOUNCED

DURING MARKET HOURS

COMPANY	Q3FY25		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Kilburn Engineering	91.1	14.0	25.1	36.0	16.5	1.4	Above expectations
Power Mech Projects	1338.0	86.5	20.8	39.5	29.3	24.6	Above expectations
Saregama	483.0	62.4	1.4	0.2	1.0	0.4	Above expectations

AFTER MARKET HOURS

COMPANY	Q3FY25		YOY (%)		QOQ (%)		REMARK
	SALES (RS CR)	NP (RS CR)	SALES	NP	SALES	NP	
Ashoka Buildcon	1791.0	60.6	-16.0	-30.1	26.3	69.4	In-Line with expectations
Balmer Lawrie	630.4	48.1	7.8	-1.8	-1.3	-3.1	Below Expectations
Bata India	918.8	58.7	1.7	1.2	9.8	12.9	Below Expectations
Crisil	912.9	224.7	-0.5	6.9	12.4	31.0	As per expectations
Eicher Motors	4908.1	1056.2	21.1	15.6	15.1	-4.0	Below expectations
Escorts Kubota	2948.0	320.6	8.1	7.4	29.5	-1.1	Below expectations
FSN E-Commerce Ventures	2267.0	26.4	0.3	0.5	0.2	1.0	Above expectations
Grasim Inds	34793.0	1844.3	0.1	-0.3	0.0	0.7	Below expectations
ICRA	120.9	42.0	5.5	30.7	-4.2	14.5	Above expectations
PNC Infratech	1205.0	83.0	-33.2	-45.0	4.8	2.5	In-Line with expectations
Sansera Engineering	727.8	55.7	2.1	16.0	-4.7	9.9	Below expectations
Varun Beverages	3818.0	195.6	0.4	0.4	-0.2	-0.7	Above expectations

Result Calendar – BSE 500

Tuesday	Wednesday	Thursday	Friday
February 11	February 12	February 13	February 14
<ul style="list-style-type: none"> • ASTRAZEN • BAYERCROP • BERGEPAIN • BLS • BSOFT • CAMPUS • CELLO • CERA • DEVYANI • EIDPARRY • EIHOTEL • HEG • IRCON • IRCTC • KIRLOSENG • LUPIN • NBCC • PGHH • RENUKA • RHIM • SAIL • SAMMAANCAP • SCHNEIDER • TATAINVEST • TECHNOE 	<ul style="list-style-type: none"> • AEGISLOG • ASHOKLEY • BALAMINES • BHARATFORG • CROMPTON • ENDURANCE • FDC • FINCABLES • GODREJIND • GRAPHITE • HAL • HONASA • IFCI • IIFL • JUBLFOOD • KIRLOSBROS • MUTHOOTFIN • NATCOPHARM • PFC • PGHL • RATNAMANI • RCF • RVNL • SIEMENS • SKFINDIA • SUVENPHAR • TBOTEK 	<ul style="list-style-type: none"> • ANURAS • CONCORDBIO • DEEPAKNTR • GODFRYPHLP • GPPL • GRINDWELL • HINDALCO • IPCALAB • ITI • KIOCL • KNRCON • MANAPPURAM • MMTC • SJVN • UBL 	<ul style="list-style-type: none"> • ABFRL • EASEMYTRIP • GLAXO • GLENMARK • GNFC • INGERRAND • KAMAHOLD • MOTHERSON • NH • PTCIL • SWANENERGY

Open Derivatives Trading Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	10-FEB-25	BUY	NTPC FEB 315 PUT OPTION	8.5	9.2	6.0	12	30.4	13-FEB-25
2	5-FEB-25	BUY	PNB FEB FUT	100.93-98	98.6	97.0	106	7.5	19-FEB-25
3	10-FEB-25	SELL	MCX FEB FUT	5812.30-5928	5,795.5	5,986.0	5465	5.7	24-FEB-25
4	10-FEB-25	SELL	LIC HOUSING FINANCE FEB FUT	563-571	564.8	581.0	535	5.3	24-FEB-25

Open Short-Term MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET	UPSIDE %	VALID TILL
1	31-JAN-25	BUY	ASTRAL	1513.35-1470	1,446.6	1,434.0	1620	12.0	14-FEB-25
2	4-FEB-25	BUY	GAIL	170.64-166.50	168.1	163.5	179.5	6.8	18-FEB-25
3	5-FEB-25	BUY	CDSL	1342.55-1302	1,297.6	1,270.0	1437	10.7	19-FEB-25
4	7-FEB-25	BUY	BLUE STAR	2016.10-1980	1,976.8	1,950.0	2120	7.2	21-FEB-25

Open Muhurat Trading MTF Picks

NO.	RECO DT.	RECO	COMPANY NAME	ENTRY	CMP	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	28-OCT-24	BUY	KARUR VYSYA BANK	214-218	232.1	183.0	249.0	269.0	16	NEXT DIWALI

*= 1st Target Achieved

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5580.5	5786.9	5683.7	5621.1	5517.9	5455.3	5664.4	5971.5	56.2	Bearish
ABCAPITAL	167.2	173.3	170.3	168.4	165.4	163.5	169.0	173.0	51.4	Bearish
ABFRL	263.5	280.7	272.1	267.4	258.7	254.0	277.4	275.4	37.1	Bearish
ACC	1962.2	2026.9	1994.5	1976.5	1944.1	1926.1	2005.6	2006.0	37.8	Bearish
AMBUJACEM	506.8	526.2	516.5	510.3	500.6	494.4	513.8	524.4	63.2	Bearish
ADANIPOWER	491.4	503.7	497.6	492.8	486.7	481.9	500.1	517.7	28.3	Bearish
ADANIGREEN	954.1	1016.6	985.3	967.7	936.4	918.8	988.4	1011.1	34.9	Bearish
ADANITRANS	741.7	791.2	766.5	752.3	727.5	713.3	763.1	771.8	29.5	Bearish
ADANIENT	2290.8	2378.1	2334.5	2307.3	2263.6	2236.4	2313.6	2331.2	33.8	Bearish
ADANIPTS	1144.2	1175.0	1159.6	1143.4	1128.0	1111.8	1144.8	1116.4	47.7	Bullish
ASHOKLEY	209.1	213.3	211.2	209.9	207.8	206.4	210.7	207.7	26.3	Bullish
ALKEM	4800.9	5203.7	5002.3	4893.6	4692.2	4583.6	5086.4	5095.9	41.0	Bearish
APOLLOHOSP	6761.3	6908.9	6835.1	6760.5	6686.7	6612.2	6832.6	6809.7	50.9	Bearish
ASIANPAINT	2270.2	2291.4	2280.8	2267.4	2256.8	2243.4	2286.8	2269.6	63.9	Bullish
APOLLOTYRE	422.7	444.0	433.3	426.7	416.1	409.5	421.5	432.5	23.3	Bearish
AUROPHARMA	1177.2	1216.0	1196.6	1176.4	1157.0	1136.8	1184.7	1176.9	41.7	Bullish
ASTRAL	1446.6	1492.1	1469.3	1456.7	1433.9	1421.3	1484.4	1482.8	50.4	Bearish
ATGL	608.6	659.4	634.0	619.6	594.2	579.8	628.5	642.4	37.8	Bearish
AUBANK	579.8	597.9	588.8	582.0	572.9	566.1	590.7	594.5	58.0	Bearish
AWL	258.6	270.0	264.3	261.1	255.4	252.2	267.8	265.3	51.2	Bearish
AXISBANK	1011.8	1035.5	1023.6	1014.9	1003.1	994.4	1017.0	991.6	68.9	Bullish
BAJFINANCE	8286.8	8599.6	8443.2	8331.6	8175.2	8063.6	8450.6	7787.9	59.8	Bullish
BANDHANBNK	148.9	154.4	151.7	149.9	147.2	145.4	151.7	150.6	37.2	Bearish
BATAINDIA	1341.2	1368.0	1354.6	1338.6	1325.2	1309.2	1353.9	1312.1	19.6	Bullish
BHARTIARTL	1693.1	1712.3	1702.7	1690.4	1680.7	1668.4	1662.3	1636.0	64.8	Bullish
BEL	273.5	286.1	279.8	275.9	269.6	265.7	280.7	276.2	36.8	Bearish
BHEL	203.0	212.9	207.9	204.8	199.9	196.8	205.3	203.7	16.8	Bearish
BHARATFORG	1134.8	1155.8	1145.3	1137.9	1127.4	1120.0	1148.1	1187.7	59.6	Bearish
BALKRISIND	2670.0	2774.5	2722.2	2689.7	2637.5	2605.0	2750.4	2719.2	51.2	Bearish
BIOCON	377.2	391.2	384.2	379.2	372.2	367.2	384.4	379.9	26.4	Bearish
BAJAJ-AUTO	8880.6	9156.0	9018.3	8932.1	8794.3	8708.1	8911.1	8682.9	52.0	Bullish
BAJAJFINSV	1792.4	1823.5	1808.0	1791.4	1775.8	1759.2	1797.8	1750.5	46.1	Bullish
BAJAJHLDNG	11523.2	11948.7	11736.0	11487.3	11274.5	11025.8	11467.3	11286.6	35.5	Bullish
BANKBARODA	215.2	218.9	217.0	215.3	213.5	211.8	216.8	221.3	32.5	Bearish
BANKINDIA	103.9	108.3	106.1	104.6	102.5	101.0	106.5	104.4	35.7	Bearish
ABBOTINDIA	29683.4	30290.5	29986.9	29546.5	29242.9	28802.5	28497.9	27278.7	27.2	Bullish
BOSCHLTD	27696.7	28837.6	28267.1	27928.6	27358.1	27019.6	28176.4	29545.7	63.6	Bearish
BPCL	259.9	269.4	264.6	261.1	256.3	252.8	260.8	264.1	61.0	Bearish
BERGEPAIN	484.8	496.2	490.5	481.8	476.1	467.4	481.7	476.2	27.5	Bullish
BRITANNIA	4909.7	5063.9	4986.8	4931.9	4854.8	4799.9	4939.4	4996.0	27.9	Bearish
CANBK	93.2	95.8	94.5	93.2	91.9	90.6	94.2	94.8	37.1	Bearish
CONCOR	712.0	733.4	722.7	715.6	704.9	697.9	727.8	749.5	42.6	Bearish
CGPOWER	592.0	630.2	611.1	597.4	578.3	564.7	611.5	621.0	58.1	Bearish
CHOLAFIN	1347.8	1420.9	1384.3	1353.4	1316.9	1286.0	1378.5	1289.1	30.1	Bullish
CIPLA	1458.9	1502.1	1480.5	1456.0	1434.4	1410.0	1457.7	1441.7	51.9	Bullish
COLPAL	2579.0	2663.8	2621.4	2586.5	2544.1	2509.2	2655.9	2717.9	61.0	Bearish
COALINDIA	370.5	384.0	377.2	373.1	366.4	362.3	377.6	380.6	39.3	Bearish
COFORGE	8414.5	8618.3	8516.4	8448.1	8346.2	8277.9	8486.6	8551.5	60.7	Bearish
COROMANDEL	1851.8	1895.0	1873.4	1850.9	1829.3	1806.8	1867.5	1826.3	63.2	Bullish
CROMPTON	348.9	374.6	361.7	354.7	341.8	334.8	361.2	354.9	68.5	Bearish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
DABUR	528.1	540.9	534.5	529.1	522.7	517.3	530.8	526.6	42.3	Bullish
DALBHARAT	1823.3	1881.8	1852.5	1830.8	1801.5	1779.8	1856.3	1812.8	52.6	Bullish
DELHIVERY	297.3	329.8	313.5	304.7	288.4	279.6	318.3	323.4	23.7	Bearish
DEVYANI	178.0	184.7	181.4	177.2	173.9	169.7	180.5	177.8	45.8	Bullish
DIVISLAB	5938.8	6270.5	6104.7	6013.2	5847.3	5755.8	6083.8	5839.8	53.0	Bullish
DIXON	14795.2	15462.2	15128.7	14911.0	14577.5	14359.7	14928.7	15379.8	33.1	Bearish
DLF	731.0	773.1	752.0	739.9	718.8	706.7	755.6	740.3	28.4	Bearish
LALPATHLAB	2772.8	2857.1	2814.9	2791.0	2748.9	2725.0	2802.6	2808.5	55.2	Bearish
DMART	3722.1	3862.7	3792.4	3742.7	3672.4	3622.8	3799.9	3680.2	36.6	Bullish
DEEPAKNTR	2288.4	2389.3	2338.8	2305.0	2254.5	2220.7	2342.6	2321.3	28.6	Bearish
DRREDDY	1221.0	1252.6	1236.8	1223.9	1208.1	1195.3	1229.1	1243.8	65.4	Bearish
EICHERMOT	5335.4	5500.1	5417.7	5362.6	5280.2	5225.1	5383.4	5202.2	49.4	Bullish
ESCORTS	3303.1	3386.4	3344.7	3307.4	3265.7	3228.4	3295.0	3463.1	17.5	Bearish
FEDERALBNK	186.6	190.8	188.7	187.3	185.2	183.9	184.7	187.9	64.5	Bearish
FLUOROCEM	3735.8	3835.9	3785.9	3716.0	3665.9	3596.0	3708.8	3662.0	49.9	Bullish
FORTIS	627.1	676.4	651.7	637.0	612.3	597.6	645.4	634.9	55.1	Bearish
GAIL	168.1	173.2	170.7	169.1	166.5	164.9	175.0	175.1	53.3	Bearish
GODREJCP	1091.3	1203.8	1147.5	1113.8	1057.5	1023.8	1114.3	1137.5	60.9	Bearish
GLAND	1477.9	1543.0	1510.4	1490.7	1458.2	1438.5	1493.5	1557.8	52.0	Bearish
GODREJPROP	2122.9	2248.3	2185.6	2147.8	2085.1	2047.3	2252.2	2277.3	34.3	Bearish
GRASIM	2473.3	2520.4	2496.8	2467.5	2443.9	2414.6	2486.9	2441.3	60.5	Bullish
GUJGASLTD	443.7	468.9	456.3	448.6	436.0	428.3	464.1	479.9	29.2	Bearish
HAVELLS	1597.9	1648.7	1623.3	1604.6	1579.2	1560.5	1609.8	1575.6	61.6	Bullish
HCLTECH	1733.9	1756.6	1745.2	1728.7	1717.3	1700.8	1725.7	1749.9	66.5	Bearish
HDFCAMC	3872.4	4007.4	3939.9	3887.8	3820.3	3768.2	3918.3	3910.4	57.4	Bearish
HDFCBANK	1715.8	1730.9	1723.3	1715.9	1708.4	1701.0	1730.2	1679.7	73.4	Bullish
HDFCLIFE	635.7	648.5	642.1	634.4	628.0	620.4	631.4	626.1	52.1	Bullish
HEROMOTOCO	4196.5	4380.0	4288.2	4229.2	4137.4	4078.3	4241.7	4156.9	52.1	Bullish
HAL	3786.7	3891.8	3839.2	3796.4	3743.8	3701.0	3784.9	3834.3	25.2	Bearish
HINDALCO	596.0	613.8	604.9	597.2	588.3	580.6	596.7	597.2	40.9	Bearish
HINDPETRO	338.3	348.1	343.2	339.1	334.2	330.2	340.1	350.8	47.2	Bearish
HINDUNILVR	2361.5	2416.5	2389.0	2370.5	2343.0	2324.6	2385.4	2385.4	57.9	Bearish
HONAUT	37140.2	39502.3	38321.2	37416.1	36235.1	35330.0	38015.5	39710.1	35.3	Bearish
HINDZINC	435.7	448.4	442.0	437.5	431.1	426.6	444.7	450.3	47.9	Bearish
ICICIBANK	1262.6	1274.6	1268.6	1259.0	1253.0	1243.3	1265.6	1241.2	67.0	Bullish
ICICIGI	1828.5	1924.7	1876.6	1842.8	1794.7	1760.9	1842.5	1857.6	64.7	Bearish
IDEA	9.1	9.7	9.4	9.2	8.9	8.8	9.4	9.2	28.5	Bearish
IDFCFIRSTB	62.9	65.3	64.1	63.1	61.9	61.0	63.2	62.1	40.9	Bullish
IGL	195.7	203.5	199.6	197.1	193.2	190.7	199.2	197.0	19.1	Bearish
INDHOTEL	776.7	807.0	791.9	782.6	767.4	758.1	800.5	787.8	55.2	Bearish
INDUSINDBK	1068.0	1090.2	1079.1	1070.9	1059.8	1051.6	1064.2	991.6	58.0	Bullish
INDIANB	524.5	551.2	537.9	529.9	516.6	508.6	539.2	528.1	29.3	Bearish
INDIGO	4325.2	4421.7	4373.4	4331.7	4283.4	4241.7	4369.0	4236.8	76.7	Bullish
INDUSTOWER	352.1	371.4	361.7	355.1	345.5	338.9	357.3	356.5	44.0	Bearish
INFY	1880.3	1914.4	1897.3	1888.0	1870.9	1861.6	1899.1	1869.4	76.3	Bullish
NAUKRI	7794.9	8131.0	7962.9	7832.0	7663.9	7533.0	7870.9	7604.5	50.8	Bullish
IOC	123.2	128.0	125.6	124.2	121.8	120.5	125.0	126.5	57.3	Bearish
IPCALAB	1448.0	1526.4	1487.2	1461.8	1422.6	1397.2	1485.9	1492.6	30.1	Bearish
ICICIPRULI	587.9	617.8	602.8	594.0	579.0	570.2	600.0	611.2	60.0	Bearish
IRCTC	773.7	796.2	785.0	776.1	764.8	755.9	781.1	778.2	22.4	Bearish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
IRFC	131.1	135.9	133.5	132.1	129.6	128.2	135.3	140.4	33.6	Bearish
ITC	427.2	435.8	431.5	429.0	424.7	422.2	440.5	440.8	65.9	Bearish
JINDALSTEL	840.6	858.9	849.7	834.0	824.9	809.2	823.0	857.1	31.2	Bearish
JSWSTEEL	959.2	986.2	972.7	960.5	946.9	934.7	956.5	933.3	31.4	Bullish
JSWENERGY	476.9	489.6	483.3	478.6	472.3	467.6	483.9	516.3	78.8	Bearish
JUBLFOOD	677.8	701.9	689.8	681.1	669.0	660.3	701.9	691.9	30.7	Bearish
CUMMINSIND	2890.4	3018.1	2954.3	2912.1	2848.3	2806.1	2900.4	2865.2	23.9	Bullish
KOTAKBANK	1960.2	1991.0	1975.6	1949.6	1934.1	1908.1	1929.1	1889.6	55.2	Bullish
LAURUSLABS	626.4	650.6	638.5	627.7	615.6	604.9	629.5	584.7	33.3	Bullish
LICHSGFIN	562.9	587.4	575.1	567.8	555.5	548.2	573.6	571.1	37.3	Bearish
LICI	808.9	831.8	820.4	813.4	801.9	794.9	826.2	832.7	29.0	Bearish
LUPIN	2169.4	2249.4	2209.4	2178.8	2138.8	2108.1	2170.4	2112.8	50.5	Bullish
LT	3328.7	3378.9	3353.8	3323.9	3298.8	3269.0	3368.1	3453.9	60.4	Bearish
LTF	147.6	154.1	150.8	149.0	145.7	143.9	150.5	145.1	27.7	Bullish
LTIM	5797.9	6082.6	5940.3	5857.6	5715.3	5632.6	5925.3	5872.6	51.5	Bearish
LTTS	5507.3	5673.7	5590.5	5526.7	5443.5	5379.7	5555.9	5388.5	42.4	Bullish
MANKIND	2502.1	2581.6	2541.8	2501.5	2461.7	2421.3	2507.8	2529.0	53.7	Bearish
MFSL	1090.9	1130.2	1110.6	1099.6	1079.9	1068.9	1106.2	1077.2	64.3	Bullish
MAXHEALTH	1071.9	1167.3	1119.6	1092.3	1044.6	1017.3	1137.0	1079.2	63.8	Bearish
M&M	3137.3	3321.2	3229.2	3179.0	3087.1	3036.9	3168.7	2988.2	41.0	Bullish
M&MFIN	296.4	304.0	300.2	296.8	293.0	289.7	297.5	278.7	33.8	Bullish
MOTHERSON	135.5	139.7	137.6	136.2	134.1	132.7	137.0	141.6	45.7	Bearish
MPHASIS	2787.0	2933.7	2860.3	2815.1	2741.8	2696.6	2825.7	2852.2	65.0	Bearish
MARICO	644.1	660.3	652.2	643.9	635.8	627.5	660.1	665.2	65.8	Bearish
MRF	111036.2	114363.3	112699.7	111729.9	110066.3	109096.5	113587.1	113099.5	28.3	Bearish
MARUTI	12900.8	13122.5	13011.6	12949.1	12838.3	12775.8	13044.2	12389.9	67.2	Bullish
MSUMI	54.2	56.7	55.4	54.4	53.2	52.2	55.9	55.7	83.6	Bearish
MUTHOOT FIN	2201.9	2291.7	2246.8	2219.7	2174.8	2147.7	2237.0	2193.8	63.2	Bullish
NESTLEIND	2221.1	2272.9	2247.0	2226.6	2200.7	2180.3	2246.8	2226.6	61.7	Bearish
NAVINFUOR	4208.8	4297.2	4253.0	4206.3	4162.0	4115.3	4227.2	3919.3	48.8	Bullish
NHPC	76.2	80.6	78.4	76.6	74.4	72.7	77.9	77.6	30.2	Bearish
NMDC	64.1	68.0	66.1	65.0	63.0	61.9	65.0	65.3	37.3	Bearish
NTPC	310.5	320.0	315.2	312.1	307.4	304.3	315.8	321.0	61.8	Bearish
NYKAA	169.4	178.3	173.9	170.7	166.2	163.0	174.0	171.6	29.5	Bearish
OBEROIRLTY	1808.5	1837.6	1823.0	1805.5	1790.9	1773.4	1816.7	1827.0	50.6	Bearish
OFSS	9288.2	9563.7	9425.9	9334.0	9196.2	9104.3	9310.1	9542.9	45.0	Bearish
OIL	405.3	424.2	414.7	406.1	396.7	388.1	418.4	432.2	37.1	Bearish
ONGC	242.5	252.4	247.4	244.6	239.6	236.8	252.7	257.3	48.2	Bearish
PAGEIND	43654.8	44605.2	44130.0	43466.0	42990.8	42326.8	44666.3	45514.6	37.8	Bearish
PATANJALI	1851.6	1898.6	1875.1	1841.5	1818.0	1784.5	1825.3	1833.0	29.1	Bearish
PAYTM	775.3	834.2	804.7	786.4	757.0	738.7	793.6	814.8	30.7	Bearish
PRESTIGE	1324.9	1374.9	1349.9	1323.9	1298.9	1273.0	1367.9	1368.2	53.8	Bearish
PGHH	14151.5	14740.5	14446.0	14223.0	13928.5	13705.5	14421.1	14521.1	55.9	Bearish
PIIND	3524.2	3658.0	3591.1	3533.1	3466.2	3408.1	3576.2	3510.3	46.5	Bullish
PIDILITIND	2868.1	2962.0	2915.0	2883.0	2836.0	2804.0	2890.9	2860.0	60.3	Bullish
PEL	1010.6	1060.1	1035.3	1015.2	990.4	970.3	1037.1	1007.3	17.5	Bullish
PETRONET	313.3	321.6	317.4	314.8	310.6	308.0	312.9	315.1	58.5	Bearish
PNB	98.3	100.7	99.5	98.7	97.5	96.7	99.3	99.0	45.1	Bearish
POLICYBZR	1661.8	1762.1	1712.0	1682.3	1632.2	1602.5	1709.9	1703.2	52.2	Bearish
POLYCAB	5647.2	6018.9	5833.1	5725.0	5539.2	5431.1	5875.4	6082.5	54.1	Bearish

NSE 200 SUPPORT & RESISTANCE

SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
POONAWALLA	309.4	319.7	314.5	310.6	305.4	301.5	315.0	315.0	42.5	Bearish
PFC	396.6	419.1	407.8	400.8	389.6	382.6	405.9	412.1	53.0	Bearish
PERSISTENT	5993.9	6407.1	6200.5	6078.3	5871.7	5749.5	6155.6	6079.4	42.7	Bearish
POWERGRID	268.7	278.8	273.8	270.9	265.9	263.0	279.8	291.2	69.5	Bearish
RECLTD	423.5	451.9	437.7	428.0	413.7	404.0	433.3	447.9	46.1	Bearish
RELIANCE	1253.7	1276.2	1264.9	1255.2	1244.0	1234.3	1273.1	1264.0	60.3	Bearish
SAIL	105.2	111.2	108.2	106.5	103.5	101.8	107.8	106.9	27.3	Bearish
SBICARD	799.1	821.7	810.4	803.7	792.4	785.7	816.5	779.4	53.8	Bullish
SBILIFE	1448.2	1485.5	1466.8	1455.9	1437.3	1426.4	1465.2	1467.2	55.4	Bearish
SBIN	736.8	748.5	742.7	738.0	732.2	727.5	754.3	758.0	49.5	Bearish
SHRIRAMFIN	560.8	578.1	569.4	558.0	549.3	537.9	567.0	540.5	54.3	Bullish
SIEMENS	5349.3	5625.7	5487.5	5410.3	5272.0	5194.8	5499.4	5779.1	55.9	Bearish
SONACOMS	528.7	540.9	534.8	528.4	522.3	516.0	521.8	528.4	43.7	Bearish
SHREECEM	28044.1	28724.1	28384.1	28160.0	27819.9	27595.8	28090.2	26553.8	37.9	Bullish
SRF	2856.1	2936.6	2896.3	2869.7	2829.4	2802.8	2911.9	2718.9	37.8	Bullish
SUNPHARMA	1732.1	1761.6	1746.8	1735.3	1720.5	1709.0	1748.4	1761.9	62.4	Bearish
SUNTV	605.6	638.7	622.2	604.4	587.8	570.0	628.5	635.8	12.3	Bearish
SYNGENE	736.3	758.4	747.4	734.6	723.5	710.7	742.7	777.6	48.2	Bearish
TATASTEEL	134.0	140.1	137.1	135.0	132.0	129.9	134.5	131.2	32.2	Bullish
TATACONSUM	1027.5	1047.8	1037.6	1026.7	1016.6	1005.7	1024.3	991.5	32.4	Bullish
TATACOMM	1572.0	1621.7	1596.8	1580.9	1556.1	1540.2	1591.3	1624.9	36.8	Bearish
TCS	4037.0	4072.1	4054.5	4034.4	4016.9	3996.8	4069.5	4096.1	67.1	Bearish
TECHM	1699.1	1722.6	1710.8	1692.0	1680.3	1661.5	1676.2	1673.5	72.0	Bullish
TATAELXSI	6377.4	6469.0	6423.2	6379.2	6333.4	6289.5	6398.3	6272.8	52.0	Bullish
TIINDIA	2868.2	2987.2	2927.7	2891.4	2831.9	2795.5	2963.9	3193.5	44.3	Bearish
TORNTPOWER	1350.2	1445.3	1397.7	1372.4	1324.8	1299.5	1363.7	1423.5	38.0	Bearish
TATAPOWER	358.2	373.4	365.8	361.3	353.7	349.2	363.8	362.1	39.5	Bearish
RAMCOCEM	893.7	913.2	903.4	891.2	881.5	869.3	897.3	894.8	37.4	Bearish
TRENT	5196.8	5605.6	5401.2	5285.6	5081.2	4965.6	5485.7	5748.9	42.1	Bearish
TRIDENT	29.7	31.2	30.5	30.0	29.2	28.8	30.7	31.0	43.1	Bearish
TORNTPHARM	3192.9	3390.0	3291.5	3233.8	3135.2	3077.5	3166.1	3220.8	63.3	Bearish
TITAN	3327.5	3468.5	3398.0	3354.5	3284.0	3240.5	3450.3	3407.5	61.4	Bearish
TATACHEM	909.4	941.0	925.2	915.1	899.3	889.3	925.8	953.5	41.0	Bearish
TTML	72.7	77.6	75.1	73.3	70.9	69.1	72.8	73.0	7.8	Bearish
TATAMOTORS	696.0	716.5	706.3	699.7	689.4	682.8	708.0	731.1	48.3	Bearish
TVSMOTOR	2558.4	2695.7	2627.1	2581.3	2512.7	2466.9	2603.4	2421.5	53.5	Bullish
UBL	2055.5	2093.0	2074.2	2058.0	2039.2	2023.0	2073.1	2067.4	21.0	Bearish
UNIONBANK	114.9	119.5	117.2	115.7	113.4	112.0	117.0	111.7	36.5	Bullish
UNITDSPR	1419.5	1461.1	1440.3	1425.4	1404.6	1389.7	1437.3	1440.1	47.2	Bearish
UPL	635.0	647.8	641.4	636.6	630.2	625.4	640.7	581.9	48.2	Bullish
ULTRACEMCO	11532.3	11669.0	11600.7	11545.3	11477.0	11421.6	11551.0	11183.4	68.7	Bullish
VBL	548.5	575.8	562.1	547.4	533.7	519.0	568.2	553.5	48.4	Bearish
VEDL	435.8	461.5	448.7	441.1	428.3	420.7	443.5	441.3	41.6	Bearish
VOLTAS	1368.4	1406.7	1387.6	1370.6	1351.4	1334.4	1379.7	1439.0	35.9	Bearish
WHIRLPOOL	1063.4	1147.0	1105.2	1080.2	1038.4	1013.3	1110.9	1409.1	61.3	Bearish
WIPRO	319.1	323.8	321.4	318.6	316.3	313.5	317.7	308.0	64.4	Bullish
YESBANK	18.6	19.4	19.0	18.8	18.4	18.1	19.1	18.7	36.3	Bearish
ZEEL	104.9	111.2	108.0	106.3	103.2	101.5	108.1	112.4	50.3	Bearish
ZOMATO	227.3	239.1	233.2	229.0	223.0	218.8	231.2	227.5	54.0	Bearish
ZYDUSLIFE	964.7	1013.7	989.2	973.9	949.4	934.1	983.6	971.0	41.6	Bearish

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